

be entitled to and may rely upon a certificate with respect thereto, stating such value, by the President of the Company or by an independent appraiser, in and by which the fact of whether or not the value of \$5,000.00 or more or less shall be stated by giving the exact figure of such value as the same may be fixed by the President of the Company or by such independent appraiser, as the case may be.

SECTION 4 - AUTHORITY OF TRUSTEE

Whenever in this Trust Indenture provision is made for the release by the Trustee of any portion of the trust property, the Trustee shall, under the terms and conditions set forth in such provision, have the power and authority to execute and deliver to the Company such release or instrument in writing as may be necessary to effectuate such release; and any such release, properly executed by the Trustee, shall of itself be conclusive evidence, in favor of any third party thereafter dealing with or interested in any property so released of the authority of the Trustee to execute same.

ARTICLE V

CERTAIN COVENANTS OF THE COMPANY

SECTION 1 - PAYMENT OF BONDS

The Company covenants that it will duly and punctually pay or cause to be paid the principal of and any premium which may be due and payable on and the interest on all the Bonds issued hereunder according to the terms thereof, all in lawful money of the United States of America, at the dates, times and places and in the manner stipulated in the Bonds.

SECTION 2 - PERFORMANCE OF OBLIGATIONS

The Company covenants that it will properly and promptly perform all of its obligations which, either expressly or by reasonable implication, are imposed upon it by this Trust Indenture, and that it will permit no default by it hereunder to occur.