

on to the date fixed for redemption, and on and after such date, provided that moneys sufficient for the redemption thereof shall have been deposited in trust therefor with the Trustee, interest on the Bonds so called for redemption shall cease to accrue, and the obligations of the Company in respect of such Bonds shall forthwith cease and be discharged. On presentation and surrender of such Bonds at said place of payment in said notice specified, the said Bonds shall be paid and redeemed at the applicable redemption price, together with interest accrued thereon to the date fixed for redemption and shall be cancelled and not reissued.

#### ARTICLE IV

##### RELEASE AND SUBSTITUTION OF SECURITY

###### SECTION 1 - USE OF SUPPLIES

Prior to the occurrence of an event of default and after all events of default have been cured, notwithstanding the provisions of the Granting Clauses of this Trust Indenture, supplies needed in the regular course of the business of the Company or of any of its subsidiaries may be used and replacements made to take the place of those consumed in operation and use.

###### SECTION 2 - GENERAL RELEASE PROVISION

Prior to the occurrence of an event of default and after all events of default have been cured, the Company shall have the right in the due course of its business or of the business of any of its subsidiaries and from time to time to sell the personal property or fixtures or equipment covered by this Trust Indenture, upon replacing the same with new or improved like properties of at least equal value and utility, and the same may be done without the consent of the holder or holders of the Bonds and without any release executed by the Trustee in connection with all such transactions where the property to be replaced by the Company has a value of less than \$10,000.00, but any and all such transactions where the property to be replaced by the Company has a value of \$10,000.00, or more, shall not be consummated without the specific