

attested by its Secretary or one of its Assistant Secretaries, without any further corporate action by the Company.

The aggregate principal amount of Bonds authorized by this Trust Indenture is limited to Two Million Dollars (\$2,000,000.00) and except as provided in Section 5 of this Article II, the Trustee shall not authenticate and the Company shall not execute or deliver Bonds in excess of such aggregate principal amount.

#### SECTION 2 - FORM OF BONDS

The Bonds and the Trustee's certificate of authentication to be borne by the Bonds shall be substantially of the tenor and purport as in this Trust Indenture above recited, and may have such letters, numbers or other marks of identification or designation and such legends or endorsements typewritten, printed, lithographed or engraved thereon as the Board of Directors of the Company may deem appropriate and as are not inconsistent with the provisions of this Trust Indenture, or as may be required to comply with any law or with any rule or regulation made pursuant thereto or to conform to usage.

#### SECTION 3 - DATE AND DENOMINATIONS

The Bonds shall be issued without interest coupons, shall be payable to the order of the person or persons named therein, shall be dated the date of issuance, and shall bear interest from the date as specified therein, payable on June 30th, 1957, and on each December 30th and June 30th thereafter until the principal, interest (and premium, if any), of said Bonds has been paid in full.

The Bonds shall be issuable in denominations of \$80,000.00.

#### SECTION 4 - EXECUTION

The Bonds shall be signed on behalf of the Company by its President or one of its Vice Presidents under its corporate seal, attested by its Secretary or one of its Assistant Secretaries. Only such Bonds as shall bear thereon a certificate of authentication substantially in the form hereinbefore recited, executed