

All other property, real, personal or mixed, of whatsoever kind, nature or character, and wheresoever situated, including all after-acquired real and personal property and rights incident thereto, excepting current assets and rolling stock.

The enumeration of certain assets, properties, articles or rights shall in no wise be construed to exclude other assets, properties, articles or rights of the same or of a different kind; and it is the intent of this Trust Indenture that except for current assets and rolling stock as hereinabove expressly excepted it shall cover all the assets, articles, rights, things, lands, premises and estates, and properties, real, personal and mixed, and of every sort, kind, nature, character and description and wheresoever the same may be located, now owned or hereafter acquired by said Southern Bakeries Company and all the same are conveyed, mortgaged and pledged to the Trustee by this Trust Indenture.

Also, and without limiting the lien hereof upon after-acquired property, all property which may from time to time after the date of this Trust Indenture be delivered, or which may by writing of any kind be conveyed, mortgaged, pledged, assigned or transferred to the Trustee by the Company or by any person, firm or corporation to be held as part of the trust estate; and the Trustee is hereby authorized to receive any such property, and any such conveyance, pledge, assignment or transfer, as and for additional security hereunder, and to hold and apply any and all such property subject to and in accordance with the terms of this Trust Indenture.

GRANTING CLAUSE 3

As further security for the payment by Southern Bakeries Company of all principal and interest upon each and every one of the aforesaid Bonds when and as the same becomes due under the terms of said Bonds or under any provision of this Indenture, Southern Bakeries Company hereby assigns, sets over and transfers