

respect to such security and the rights of the Company in respect of such security and of the Bonds. The provisions of the Trust Indenture relating to the right of the Company to pay and redeem this Bond prior to its maturity are set forth on the reverse side hereof, and are incorporated herein by reference as fully as if set forth herein in their entirety.

In case an event of default, as defined in the Trust Indenture, shall have occurred and be continuing, the principal hereof and accrued interest hereon may be declared, and upon such declaration shall become due and payable in the manner, with the effect and subject to the conditions provided in the Trust Indenture.

The Bonds are issuable in denominations of \$80,000.00.

This Bond shall not become obligatory until the Trustee shall have signed the Trustee's Certificate hereon endorsed.

IN WITNESS WHEREOF, Southern Bakeries Company, has caused this Bond to be signed in its name by its President or one of its Vice Presidents and its corporate seal to be hereunto affixed and duly attested by its Secretary or one of its Assistant Secretaries.

Dated as of May 15, 1957.

SOUTHERN BAKERIES COMPANY

ATTEST:

By J. O. Humphrey
Vice-President

E. J. Bentley
Secretary

TRUSTEE'S CERTIFICATE

This Bond is one of twenty-five (25) Bonds in the aggregate principal amount of Two Million Dollars (\$2,000,000.00), said Bonds being more fully described in the within-mentioned Trust Indenture.

SECURITY NATIONAL BANK OF GREENSBORO, as TRUSTEE

By _____
Trust Officer

and