

of the bonds then outstanding, and by the affirmative vote, or with the written consent, of the holders of not less than 66 $\frac{2}{3}$ % in amount of the bonds of any series then outstanding and affected by such modification or alteration, in case one or more but less than all of the series of bonds then outstanding under the Indenture are so affected, evidenced, in each case, as provided in the Indenture; provided that any supplemental indenture may be modified in accordance with the provisions contained therein for its modification; and provided, further, that no such modification or alteration shall be made which will affect the terms of payment of the principal of, or interest or premium on, this bond, or the right of any bondholder to institute suit for the enforcement of any such payment on or after the respective due dates expressed in this bond or in the coupons appertaining hereto, or reduce the percentage required for the taking of any such action.

Any such affirmative vote of, or written consent given by, any holder of this bond is binding upon all subsequent holders hereof as provided in the Indenture.

In case an event of default as defined in the Indenture shall occur, the principal of all the bonds outstanding thereunder may become or be declared due and payable, at the time, in the manner and with the effect provided in the Indenture.

The bonds of this series are subject to redemption (otherwise than for the Replacement Fund hereinafter mentioned or upon application of certain moneys included in the trust estate) prior to maturity at the option of the Company, as a whole at any time or in part from time to time, at the following redemption prices (expressed as percentages of their principal amounts), respectively:

105.31%	if redeemed on or before April 30, 1957
105.13%	if redeemed thereafter and on or before April 30, 1958
104.95%	if redeemed thereafter and on or before April 30, 1959
104.77%	if redeemed thereafter and on or before April 30, 1960
104.58%	if redeemed thereafter and on or before April 30, 1961
104.40%	if redeemed thereafter and on or before April 30, 1962
104.22%	if redeemed thereafter and on or before April 30, 1963
104.03%	if redeemed thereafter and on or before April 30, 1964
103.85%	if redeemed thereafter and on or before April 30, 1965
103.67%	if redeemed thereafter and on or before April 30, 1966
103.48%	if redeemed thereafter and on or before April 30, 1967
103.30%	if redeemed thereafter and on or before April 30, 1968

103.12%	if redeemed thereafter and on or before April 30, 1969
102.93%	if redeemed thereafter and on or before April 30, 1970
102.75%	if redeemed thereafter and on or before April 30, 1971
102.57%	if redeemed thereafter and on or before April 30, 1972
102.39%	if redeemed thereafter and on or before April 30, 1973
102.20%	if redeemed thereafter and on or before April 30, 1974
102.02%	if redeemed thereafter and on or before April 30, 1975
101.84%	if redeemed thereafter and on or before April 30, 1976
101.65%	if redeemed thereafter and on or before April 30, 1977
101.47%	if redeemed thereafter and on or before April 30, 1978
101.29%	if redeemed thereafter and on or before April 30, 1979
101.10%	if redeemed thereafter and on or before April 30, 1980
100.92%	if redeemed thereafter and on or before April 30, 1981
100.74%	if redeemed thereafter and on or before April 30, 1982
100.55%	if redeemed thereafter and on or before April 30, 1983
100.37%	if redeemed thereafter and on or before April 30, 1984
100.24%	if redeemed thereafter and on or before April 30, 1985
100.00%	if redeemed thereafter and prior to maturity,

together, in each case, with interest accrued thereon to the date fixed for redemption thereof. The bonds of this series are also subject to redemption for the Replacement Fund for bonds of this series provided for in the supplemental indenture dated as of May 1, 1956, providing for this series, or upon application of certain moneys included in the trust estate, at any time or from time to time prior to maturity, at the following redemption prices (expressed as percentages of their principal amounts), respectively:

102.31%	if redeemed on or before April 30, 1957
102.27%	if redeemed thereafter and on or before April 30, 1958
102.22%	if redeemed thereafter and on or before April 30, 1959
102.18%	if redeemed thereafter and on or before April 30, 1960
102.13%	if redeemed thereafter and on or before April 30, 1961
102.08%	if redeemed thereafter and on or before April 30, 1962
101.97%	if redeemed thereafter and on or before April 30, 1963
101.91%	if redeemed thereafter and on or before April 30, 1964
101.91%	if redeemed thereafter and on or before April 30, 1965
101.85%	if redeemed thereafter and on or before April 30, 1966
101.79%	if redeemed thereafter and on or before April 30, 1967
101.73%	if redeemed thereafter and on or before April 30, 1968
101.66%	if redeemed thereafter and on or before April 30, 1969
101.60%	if redeemed thereafter and on or before April 30, 1970
101.53%	if redeemed thereafter and on or before April 30, 1971
101.45%	if redeemed thereafter and on or before April 30, 1972
101.38%	if redeemed thereafter and on or before April 30, 1973
101.30%	if redeemed thereafter and on or before April 30, 1974