

SECTION 4. There shall be deducted from the principal, premium (if any) and interest otherwise payable on each of the bonds of the 1986 Series any and all taxes, assessments and governmental charges assessed by the United States of America or by any state or other governmental authority upon such bond or the holder thereof or upon the income received therefrom, which the Company, its successors or assigns, or any officer or fiscal agent of the Company or the Trustee under the Indenture may by law be required to pay or to deduct or retain from the principal, premium (if any) and interest of such bond, and no reimbursement shall be made to the holder of any such bond in respect of any such tax, assessment or governmental charge paid by him.

SECTION 5. The bonds of the 1986 Series are to be subject to redemption (otherwise than through the operation of the Replacement Fund provided in Part Two of this supplemental indenture or through the application of moneys paid to the Trustee pursuant to the provisions of § 5.05 of the Indenture) prior to maturity, at the option of the Company, as a whole at any time or in part from time to time, in principal amounts equal to \$1,000 or any multiple thereof, upon prior notice, all as more fully provided in the Indenture, at the following redemption prices (expressed as percentages of their principal amounts and sometimes called the "regular redemption prices"), respectively:

105.31% if redeemed on or before April 30, 1957
 105.13% if redeemed thereafter and on or before April 30, 1958
 104.95% if redeemed thereafter and on or before April 30, 1959
 104.77% if redeemed thereafter and on or before April 30, 1960
 104.58% if redeemed thereafter and on or before April 30, 1961
 104.40% if redeemed thereafter and on or before April 30, 1962
 104.22% if redeemed thereafter and on or before April 30, 1963
 104.03% if redeemed thereafter and on or before April 30, 1964
 103.85% if redeemed thereafter and on or before April 30, 1965
 103.67% if redeemed thereafter and on or before April 30, 1966
 103.48% if redeemed thereafter and on or before April 30, 1967
 103.30% if redeemed thereafter and on or before April 30, 1968
 103.12% if redeemed thereafter and on or before April 30, 1969
 102.93% if redeemed thereafter and on or before April 30, 1970
 102.75% if redeemed thereafter and on or before April 30, 1971
 102.57% if redeemed thereafter and on or before April 30, 1972
 102.39% if redeemed thereafter and on or before April 30, 1973
 102.20% if redeemed thereafter and on or before April 30, 1974

102.02% if redeemed thereafter and on or before April 30, 1975
 101.84% if redeemed thereafter and on or before April 30, 1976
 101.65% if redeemed thereafter and on or before April 30, 1977
 101.47% if redeemed thereafter and on or before April 30, 1978
 101.29% if redeemed thereafter and on or before April 30, 1979
 101.10% if redeemed thereafter and on or before April 30, 1980
 100.92% if redeemed thereafter and on or before April 30, 1981
 100.74% if redeemed thereafter and on or before April 30, 1982
 100.55% if redeemed thereafter and on or before April 30, 1983
 100.37% if redeemed thereafter and on or before April 30, 1984
 100.24% if redeemed thereafter and on or before April 30, 1985
 100.00% if redeemed thereafter and prior to maturity,

together, in each case, with interest accrued thereon to the date fixed for redemption thereof.

The bonds of the 1986 Series are also to be subject to redemption through the operation of the Replacement Fund provided in Part Two of this supplemental indenture or through the application of moneys paid to the Trustee pursuant to the provisions of § 5.05 of the Indenture, at any time or from time to time prior to maturity, upon prior notice, all as more fully provided in the Indenture, at the following redemption prices (expressed as percentages of their principal amounts and sometimes called the "special redemption prices"), respectively:

102.31% if redeemed on or before April 30, 1957
 102.27% if redeemed thereafter and on or before April 30, 1958
 102.22% if redeemed thereafter and on or before April 30, 1959
 102.18% if redeemed thereafter and on or before April 30, 1960
 102.13% if redeemed thereafter and on or before April 30, 1961
 102.08% if redeemed thereafter and on or before April 30, 1962
 102.02% if redeemed thereafter and on or before April 30, 1963
 101.97% if redeemed thereafter and on or before April 30, 1964
 101.91% if redeemed thereafter and on or before April 30, 1965
 101.85% if redeemed thereafter and on or before April 30, 1966
 101.79% if redeemed thereafter and on or before April 30, 1967
 101.73% if redeemed thereafter and on or before April 30, 1968
 101.66% if redeemed thereafter and on or before April 30, 1969
 101.60% if redeemed thereafter and on or before April 30, 1970
 101.53% if redeemed thereafter and on or before April 30, 1971
 101.45% if redeemed thereafter and on or before April 30, 1972
 101.38% if redeemed thereafter and on or before April 30, 1973
 101.30% if redeemed thereafter and on or before April 30, 1974
 101.22% if redeemed thereafter and on or before April 30, 1975
 101.14% if redeemed thereafter and on or before April 30, 1976
 101.05% if redeemed thereafter and on or before April 30, 1977