

KNOW ALL MEN BY THESE PRESENTS: That

WHEREAS, on or about the 18th day of April, 1906, Southern Railway Company, a corporation organized and existing under the laws of the State of Virginia, hereinafter styled the Railway Company, did make, execute and deliver unto The Standard Trust Company of New York (now Guaranty Trust Company of New York), a corporation organized and existing under the laws of the State of New York, as Trustee, a mortgage or deed of trust, bearing the aforesaid date, known as its DEVELOPMENT AND GENERAL MORTGAGE, wherein and whereby said Railway Company did convey to said Trustee, in trust, the railroads and properties therein described to secure the payment of the principal and interest of and upon bonds authorized to be issued and issued under the provisions of said mortgage, the amount of which bonds outstanding was by the terms of said mortgage never at any time to exceed an aggregate principal sum of Two Hundred Million Dollars (\$200,000,000), which mortgage was duly recorded in the several jurisdictions in which the properties conveyed thereby were located; and

WHEREAS, thereafter said Railway Company executed and delivered to said Trustee supplemental indentures whereby there were subjected to the lien of the aforesaid mortgage certain additional properties, said supplements being more particularly identified as follows:

- (1) Supplement dated February 3, 1909, to pledge Elberton Southern Railway Company First Mortgage Bond;