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lien, charge or encumbrance of any nature whatsoever upon any of the property or assets of the Company or its subsidiaries pursuant to the terms of any such agreement or instrument.

ARTICLE V

GENERAL COVENANTS OF THE COMPANY

The Company covenants and agrees that so long as any of said bonds are outstanding and unpaid:

(a) The Company will duly and punctually pay, or cause to be paid, to the holder or holders of said bonds or to the Trustee or its successor or successors in trust, the whole amount becoming due upon each and every bond issued hereunder, duly authenticated and delivered, and secured hereby, together with interest thereon as stipulated therein, in lawful money of the United States of America, at the dates, places, and in the manner stipulated in said bonds, unless redeemed prior to maturity in accordance with Article II of this Indenture;

(b) The Company will promptly perform all of the obligations which are imposed upon it by this Trust Indenture either expressly or by reasonable implication and will permit no default to occur herein;

(c) The Company will cause this Trust Indenture to be maintained to the extent that it now is and may from time to time become a valid lien upon all of the property covered hereby, and upon all renewals, improvements and betterments thereof, and will do, make, execute and deliver all such further acts, deeds, instruments, assignments, transfers and assurances for the better assigning, conveying, issuing and confirming unto the Trustee of all and singular the estate, rights, properties and assets conveyed, transferred or assigned, or intended so to be, and upon request by the Trustee will from time to time execute and deliver all such papers and do or cause to be done all such acts as are manifestly necessary to effectively carry out the intent hereof;