JUL 17 1952

PIEDMONT NATURAL GAS COMPANY, INC.

TO

J. P. MORGAN & CO. INCORPORATED, AS TRUSTEE.

Second Supplemental Indenture

filed for record in the Office of Dated as of July 1, 1952

Dated as of July 1, 1952

and recorded in Real - Estate

Mortgage Book 535

at page 4 9 - 121.

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also indexed in Charlet Mage.