

same maturity, but in every case of the same aggregate principal amount;

(d) may have such additional registration privileges as may be determined by the Board of Directors;

(e) may be in such denominations as may be determined by the Board of Directors;

(f) may be limited as to the maximum principal amount thereof which may be authenticated and delivered by the Trustee or which may be at any one time outstanding, and an appropriate insertion in respect of such limitation may, but need not, be made in the Bonds of such series;

(g) may contain such lawful provisions, if any, as the Board of Directors shall prescribe with respect to the payment of principal or interest or both thereby represented without deduction for or the reimbursement of such taxes, assessments or governmental charges as may be specified therein or in an indenture supplemental hereto creating such series, and otherwise with respect to relieving the holder from payment of any such taxes, assessments or governmental charges;

(h) may contain such provisions for the redemption thereof, at the option of the Company, at such redemption price or prices, at such time or times, upon such notice, in such manner and upon such other terms and conditions, not inconsistent with the provisions of Article 4, as may be determined by the Board of Directors and expressed or referred to in such Bonds;

(i) may be convertible into or exchangeable for, at the option of the holders thereof, capital stock of any class of the Company or of any other corporation, at such times and upon such terms and conditions and subject to such adjustments as may be determined by the Board of Directors and expressed or referred to in such Bonds or in an endorsement thereon;

(j) may contain such provisions, if any, for the establishment of a purchase, sinking, amortization, improvement, or analogous fund therefor, in such amounts, at such time or times, in such manner and upon such other terms and conditions, and for the retirement or redemption of such Bonds by the operation of any such fund or otherwise, at such price or prices, in such amounts, at such time or times, in such manner and upon such other terms

outstanding. All Bonds of any one series at any time simultaneously outstanding shall be identical in respect of date of maturity, the place or places of payment of principal and of interest, the rate or rates of interest and dates of interest payments, the terms and rate or rates of optional redemption, if redeemable, the terms of convertibility, if convertible, and in respect of sinking fund or analogous provisions (if any) and tax provisions (if any); except that Bonds of the same series may be of different denominations, and Bonds of any series may be of serial maturities and, if of serial maturities, may differ with respect to date of maturity, redemption price and interest rate. All coupon Bonds of any one series shall be dated as of the same date and such date shall be fixed for the Bonds of any particular series in the Indenture or by the Board of Directors. Before authenticating any coupon Bond, the Trustee shall cut off and cancel all matured coupons thereto attached (except as provided in § 2.10 and § 2.13).

§ 2.02. Subject to the provisions contained in this Indenture with respect to the Bonds of the 1976 Series, the Bonds of any series:

(a) shall bear interest at such rate or rates and be payable, as to principal, interest and premium, if any, at such time or times, and at such place or places, as may be determined by the Board of Directors and expressed in such Bonds, provided, however, that so long as any Bonds of the 1976 Series are outstanding, no Bonds of any other series shall have a maturity (except serial maturities other than the last serial maturity) earlier than March 1, 1976;

(b) shall be payable in lawful money of the United States of America;

(c) may be either coupon Bonds, registerable as to principal or registered Bonds without coupons, or both, and coupon Bonds of such denominations as may be specified by the Board of Directors, may contain provisions (in addition to the privilege of exchange referred to in § 2.08) permitting the exchange thereof for registered Bonds without coupons of authorized denominations of the same series and of the same maturity, and provisions permitting the exchange thereof for other coupon Bonds of other authorized denominations of the same series and of the