

6. The provisions of this Article shall constitute an assignment to Reconstruction Finance Corporation of all rights of the Debenture Owners to any distribution with respect to the Claim, in the event of the bankruptcy, receivership, dissolution or liquidation of the Company, and such distribution shall be paid to Reconstruction Finance Corporation.

7. The Debenture Owners shall forthwith release and deliver to the Company, all collateral upon which realization is not permitted by the preceding Section 1(b) of this Article, and if the collateral is held by a person who is not a party to this Indenture will forthwith direct and require such person to release and deliver all such collateral to the Company.

8. The Company will not make, and the Debenture Owners will not charge or receive, any payment of future interest on the Claim at a rate in excess of that provided for in this Indenture.

9. This Indenture and all obligations hereunder or with respect hereto, of the Company and Debenture Owners, shall continue in full force and effect until payment in full of the indebtedness evidenced by the Note, notwithstanding any action which Reconstruction Finance Corporation or the Company, or others, with the consent of Reconstruction Finance Corporation, may take or refrain from taking with respect to such indebtedness, and/or the Note, and/or any collateral or subcollateral therefor, and/or any agreement or agreements (including guaranties) executed in connection therewith and/or any collateral given to secure the performance of any such agreement or agreements. Debenture Owners hereby grant to Reconstruction Finance Corporation full power, in its uncontrolled discretion and without notice to them, to deal in any manner with the indebtedness evidenced by the Note and the collateral therefor, including, but without limiting the generality of the foregoing, the following powers:

- (a) To modify or otherwise change any terms of all or any part of the Loan or the rate of interest thereon (but not to increase the principal amount of, nor the interest rate borne by, the Note), to grant any extension or renewal thereof and any other indulgence with respect thereto, and to effect any release, compromise or settlement with respect thereto;
- (b) To enter into any agreement of forbearance with respect to all or any part of the indebtedness evidenced by the Note, or with respect to all or any part of the collateral securing the Note, and to change the terms of any such agreement;
- (c) To forbear from calling for additional collateral to secure the Note or to secure any obligation comprised in the collateral securing the Note;
- (d) To consent to the substitution, exchange, or release of all or any part of the collateral securing the Note, whether or not the collateral, if any, received by Reconstruction Finance Corporation upon any such substitution, exchange, or release shall be of the same or a different character or value than the collateral surrendered by Reconstruction Finance Corporation;
- (e) To forbear from realizing on any or all of the collateral securing the Note as in its uncontrolled discretion Reconstruction Finance Corporation may deem proper.