

the warrants are attached. Such notice shall state the date and place of redemption and shall request that the owner of the warrant forward to the Trustee the warrant, duly endorsed, together with the Debenture to which it is attached. If less than the total number of warrants at the time outstanding are to be redeemed, the number to be called shall be determined by lot. Drawings by lot for the purpose of such determination shall be made at the office of the Trustee, by or under its supervision, and in such manner as the Trustee, in its discretion, may determine.

At least five (5) days prior to the date of redemption, the Company shall deposit with the Trustee an amount sufficient to redeem the warrants called for redemption.

On the date fixed for redemption, the Trustee shall forward to the owner of the warrant or warrants turned over to it for redemption a check for the redemption price, together with the Debenture or Debentures, on which there shall be endorsed a notation to the effect that the warrant or warrants thereto attached have been called and redeemed, and there shall be a notation on the warrant or warrants to the same effect.

From and after the date fixed for redemption, the warrants so called shall be null and void unless the Company shall fail to deposit with the Trustee the amount for the redemption thereof.

Section 9.05. The election of the Company to redeem warrants shall be expressed by resolution of its Board of Directors, a certified copy of which shall be delivered to the Trustee at least sixty (60) days prior to the date fixed for such redemption. The resolution of the Company shall set forth the number of warrants which it has elected to redeem, the redemption date, place of redemption, and if less than all of the warrants are to be redeemed, a request that the Trustee determine by lot the numbers of the warrants to be called.

Within five (5) days after receipt of said certified copy of the Company's resolution, the Trustee (unless all of the warrants are then to be redeemed) shall deliver to the Company a list setting forth the serial numbers of the warrants to be redeemed.

A certified copy of the resolution of the Board of Directors of the Company as above provided shall be full and complete authority to the Trustee for any action taken by it hereunder.