

ARTICLE FOURTH

Reports by the Company and the Trustee

Section 4.01. The Company covenants and agrees to file with the Trustee such information, documents and reports with respect to compliance by the Company with the conditions and covenants provided for in this Indenture and in the Debentures issued hereunder, as well as with respect to other matters as reasonably may be required by the Trustee from time to time.

Section 4.02. The Company covenants and agrees that as soon as practicable at the close of each accounting year of the Company, during the period any of the Debentures shall be outstanding and unpaid, it will, upon written request of the Trustee, deliver to the Trustee such number of printed copies of balance sheet and earnings statement of the Company, covering twelve months period ending with the close of each such accounting year, as may be specified in such written notice from the Trustee, such printed copies of balance sheets and earnings statement shall be prepared from, and be in conformity with, audit reports on the affairs of the Company for the respective periods involved as the same are made by qualified Public Accountants employed by the Company from time to time, but may set forth such qualifications and information as the Company may from time to time determine to be necessary or desirable for the benefit of Debenture owners.

ARTICLE FIFTH

Remedies Upon Default

Section 5.01. In the event of the happening of any one or more of the following events (sometimes herein termed "events of default"), that is to say:

1. If, after the payment of all indebtedness by the Company to The Reconstruction Finance Corporation, its successors and assigns, default shall be made in the payment of any two installments of interest subsequently accruing on any of the Debentures issued hereunder when and as the same shall become payable as therein and herein expressed (it being understood that any payments made on account of interest shall be applied first to the interest last accruing);

2. If default shall be made in the payment of the principal of any of the debentures issued hereunder when the same shall become due and payable, whether at maturity, by call for redemption, by declaration as authorized by this Indenture, or otherwise;

3. If default shall be made in the observance or performance of any other of the covenants, conditions and agreements on the part of the Company, its successors or assigns, in the Debentures issued hereunder or in this Indenture contained, and such default shall continue for a period of ninety (90) days after written notice to the Company from the Trustee, requiring the Company to comply with the covenant, condition or agreement in respect of which it is so in default, shall have been served upon the Company by the Trustee, which may in its discretion, and at the written request of the owners of a majority