

Herbst, which instrument was recorded in various Counties in the States of North Carolina and South Carolina; and

WHEREAS, such instrument was indexed and cross-indexed in the real and chattel mortgage records in various Counties in the States of North Carolina and South Carolina; and

WHEREAS, by the Mortgage, the Company covenanted that it would execute and deliver such supplemental indenture or indentures and such further instruments and do such further acts as might be necessary or proper to carry out more effectually the purposes of the Mortgage and to make subject to the lien of the Mortgage any property thereafter acquired, intended to be subject to the lien thereof and the Company executed and delivered to the Trustees a First Supplemental Indenture, dated as of January 1, 1949 (hereinafter called the First Supplemental Indenture); and

WHEREAS, said First Supplemental Indenture was recorded in Counties in the States of North Carolina and South Carolina, as follows:

NORTH CAROLINA

Counties	Book	Page
Alamance .....	176 DT	119
Anson .....	92	125
Avery .....	27	273
Bladen .....	70	4
Buncombe .....	457	247
Caswell .....	105	338
Chatham .....	K-B	485
Columbus .....	34	331
Cumberland .....	535	77
Duplin .....	454	83
Durham .....	401	387
Edgecombe .....	401	534
Franklin .....	443	90
Granville .....	317	145
Greene .....	235	39
Guilford .....	1269	88
Halifax .....	570	523
Harnett .....	320	1