

and the entire balance of principal thereof September 30, 1938,

provided that the Company shall have the option to pay any and all of the indebtedness evidenced by said notes on or before the due date thereof, any such prepayments to be applied to the last due principal of the indebtedness evidenced thereby.

(2) The Company and the Subsidiaries do hereby grant, bargain, sell, assign, transfer, convey, warrant, mortgage, pledge, alien, remise, release, confirm and set-over unto the mortgages all the properties of the Company and the Subsidiaries described in and covered by the Original Indenture whatsoever the same may be located, together with all such properties heretofore acquired by the company or any of the Subsidiaries subsequent to the date of the Original Indenture, or which may hereafter be acquired by any of them; excluding and excepting therefrom, however, the properties which are expressly excluded from the lien of the Original Indenture. The conveyance herein contained is made upon and subject to all the terms and conditions of the Original Indenture as herein amended.

(3) Except as herein expressly amended the Original Indenture shall in all respects remain in full force and effect.

IN WITNESS WHEREOF, the parties hereunto have caused this instrument to be executed in their respective corporate names and their respective corporate seals to be hereunto affixed and attested by their duly authorized officers in twenty (20) counterparts, each of which shall