

of any such payment on or after such respective due dates, shall not be impaired or affected without the consent of such holder, except as to a postponement of an interest payment consented to as provided in Section 10.01.

ARTICLE ELEVEN.

Defeasance.

Section 11.01. If, when all the Bonds hereby secured shall have become due and payable, the Obligors well and truly shall pay, or shall cause to be paid, the whole amount of the principal moneys and the interest due upon all of the Bonds, or shall provide for such payment by depositing with the Trustee, for the payment of such Bonds, the entire amount then due thereon for principal and interest, and if in the case of a redemption of all the Bonds then outstanding the Obligors shall have duly given notice of redemption or made arrangements satisfactory to the Trustee for the giving thereof, and shall have deposited with the Trustee funds sufficient to redeem such Bonds, and if the Obligors also shall pay, or shall cause to be paid, all other sums payable hereunder by the Obligors, including Trustee's fees and expenses, and well and truly shall keep and perform all other covenants and conditions herein required to be kept and performed by it according to the true intent and meaning of this Indenture, thereupon, and in that case, the mortgaged property (other than any cash held by the Trustee pursuant to the provisions of Article Three of this Indenture for the payment of Bonds which shall have been called for redemption), shall revert to the Obligors, and the estate, rights, title and interest of the Trustee therein shall cease, determine and become void, and the Bonds shall cease to be obligations of the Obligors, and in such case the Trustee, on demand and at the cost and expense of the Obligors, shall execute proper instruments, acknowledging satisfaction of and discharging this Indenture; otherwise this Indenture shall be, continue and remain in full force and effect.

Section 11.02. In the event that any Bond issued hereunder shall not be presented for payment when the principal thereof becomes due,