

though such action were specifically and expressly authorized by the terms of this Indenture; provided, however, that no such modification or alteration shall (a) impair the right of any holder of any Bond to receive payment of the principal of and interest on such Bond, on or after the respective due dates expressed in such Bond, or to institute suit for the enforcement of any such payment on or after such respective due dates, without the consent of such holder, except that the holders of not less than three-fourths in principal amount of the Bonds at the time outstanding may consent on behalf of the holders of all such Bonds to the postponement of any interest payment for a period of not exceeding three years from its due date, or (b) effect a reduction of the percentage required by this Article for any action authorized to be taken by Bondholders pursuant to this Article, or (c) effect a change in the method of determining any such percentage. Any modification of the provisions of this Indenture so made as aforesaid shall be set forth in a supplemental indenture between the Trustee and the Obligors.

**Section 10.02.** In determining for the purposes of this Indenture whether the holders of the required principal amount of the Bonds have concurred in any written request, notice, appointment, direction or consent, Bonds held by or for the account of any of the Obligors shall be disregarded. In making such determination for the purposes of Sections 7.01, 8.01, 8.21, 8.22 and 10.01 hereof, Bonds owned by any of the Obligors, or by any other person who is liable upon the Bonds, or by any person directly or indirectly controlling or controlled by or under direct or indirect common control with any of the Obligors or any such other person, shall be disregarded, provided that for the purpose of determining whether the Trustee shall be protected in relying on any such written request or any direction or consent, only Bonds which the Trustee knows to be so owned shall be disregarded.

**Section 10.03.** Notwithstanding any other provision of this Indenture, the right of any holder of any Bond to receive payment of the principal of and interest on such Bond, on or after the respective due dates expressed in such Bond, or to institute suit for the enforcement