

this Section 6.01, then in such event such purchase money mortgage and obligation shall be taken for such purpose at (i) the principal amount thereof or (ii) sixty per cent. (60%) of the fair value (as stated in the appraiser's certificate filed with and delivered to the Trustee with such application as required by paragraph (6) of Section 6.02, which fair value shall be no greater than the consideration to be received by the Obligors therefor) of the portion of the mortgaged property to be released, on which such purchase money mortgage shall constitute a lien as stated in the opinion of counsel to be filed with and delivered to the Trustee with such application as required by paragraph (2) of Section 6.02 or (iii) the fair value of such purchase money mortgage and obligation (as stated in the appraiser's certificate filed with and delivered to the Trustee with such application as required by paragraph (8) of Section 6.02), whichever is the lowest.

Section 6.02. Subject to the terms and provisions of Sections 6.01 and 6.06, the Trustee shall release from the lien of this Indenture any part or all of the mortgaged property only if the Obligors shall file with and deliver to the Trustee, with the application for the release thereof:

(1) an Officers' Certificate (approved by a resolution), dated not more than thirty (30) days prior to the date of the filing thereof with the Trustee, giving a brief description of the part of the mortgaged property the release of which is requested, and stating or specifying

(a) that such property constitutes a part of the mortgaged property;

(b) that the ownership of such property by the Obligors is no longer advantageous to or expedient for use in the business of the Obligors;

(c) that the Obligors have contracted to sell, exchange or otherwise dispose of such property, and the consideration, if any, to be received therefor by the Obligors;

(d) the cash, Permanent Additions and/or purchase money mortgages on the property to be released and the obligation secured thereby made the basis of the application for release;