

"hereby", "herein", "hereof", "hereto" and "hereunder" and any compounds thereof shall be construed as referring to this Indenture generally, and not merely to the particular Article, section or subdivision in which they occur, unless otherwise required by the context.

Section 1.20. If any provision of this Indenture limits, qualifies, or conflicts with another provision of this Indenture required to be included herein by any of Sections 3.10 to 3.17, inclusive, of the Trust Indenture Act of 1939, such required provision shall control.

All terms used in this Indenture which are defined in the Trust Indenture Act of 1939, or which are by reference therein defined in the Securities Act of 1933, as amended (except as otherwise expressly provided or unless the context otherwise requires) shall have the meanings assigned to such terms in said Trust Indenture Act and in said Securities Act as there were in force on the date of execution of this Indenture, or if qualification under such Trust Indenture Act shall become effective as to this Indenture (or as to this Indenture as amended or supplemented), as said Trust Indenture Act and said Securities Act were in force on the date upon which such qualification first became effective.

Whenever reference is made in this Indenture to the Trust Indenture Act of 1939 reference is made to such Act as in force on the date upon which qualification under said Act first became effective as to this Indenture, or as to this Indenture as supplemented or modified.

ARTICLE TWO.

Issue of Bonds.

Section 2.01. As soon as may be after the execution and delivery of this Indenture, Bonds in an aggregate principal amount not exceeding \$2,226,800 shall be executed by the Obligors as hereinabove recited and delivered to the Trustee. From time to time thereafter, Bonds in an aggregate principal amount not exceeding \$2,226,800 shall be authenticated and delivered by the Trustee without any further corporate