

STATE OF SOUTH CAROLINA

WHEREAS Southern Ice Company, a corporation organized and existing under the laws of the State of Delaware (hereinafter sometimes called the "Company") in order to secure an authorized issue of Three Hundred Fifty Seven Thousand Seven Hundred Dollars (\$357,700) aggregate principal amount of its First Lien and Refunding Mortgage 5½% Bonds, dated as of April 1, 1940 and due April 1, 1955 (hereinafter sometimes called the "Bonds") did execute, acknowledge and deliver a certain Indenture of Mortgage unto The South Carolina National Bank of Charleston, Trustee, (hereinafter sometimes called the "Trustee") dated as of April 1, 1940 and recorded as a Real Estate Mortgage and indexed as a Chattel Mortgage as follows:

In the Register of Mesne Conveyance Office for Charleston County, S.C., on August 15, 1940 in Real Estate Book F-38, Page 75,

In the Register of Mesne Conveyance Office for Berkeley County, S.C., on August 15, 1940 in Real Estate Book R-16, page 1,

In the Register of Mesne Conveyance Office for Dorchester County, S.C., on August 15, 1940 in Real Estate Book 43, page 2,

In the Register of Mesne Conveyance Office for Greenville County, S.C., on August 16, 1940 in Real Estate Book 294, page 1,

In the Register of Mesne Conveyance Office for Pickens County, S.C., on August 16, 1940 in Real Estate Book 4-E, page 1,

In the Register of Mesne Conveyance Office for Spartanburg County, S.C., on August 16, 1940 in Real Estate Book 222, page 648,

In the Register of Mesne Conveyance Office for Richland County, S.C., on August 16, 1940 in Real Estate Book R. E. "J. O.", page 1, and also filed in the Chattel Mortgage records of Richland County, S.C., on August 16, 1940, in Chattel Mortgage Book 222, page 1, and

WHEREAS there have heretofore been executed and delivered by the Company and authenticated and delivered by the Trustee, Three Hundred Fifty Seven Thousand Seven Hundred Dollars (\$357,700) aggregate principal amount of Bonds under said Indenture of Mortgage, of which there are at present outstanding an aggregate principal amount of Two Hundred Eighty Two Thousand Dollars (\$282,000); and

WHEREAS it has been represented to the Trustee that the Company, by resolutions of its Board of Directors, has heretofore exercised the option provided under said Indenture of Mortgage to redeem and pay all of the Bonds outstanding under said Indenture of Mortgage, as permitted by the provisions thereof; and

WHEREAS upon request of the Company, the Trustee has mailed to each registered owner of the Bonds a notice of redemption stating that on May 1, 1943 all of the Bonds outstanding under said Indenture of Mortgage have been called for redemption, all as provided in said Indenture of Mortgage; and

WHEREAS the Company has duly provided for the payment and redemption of all the Bonds outstanding under said Indenture of Mortgage by depositing with the Trustee the entire amount of the redemption price thereof including cash for accrued interest to the date of redemption, and by surrendering to the Trustee for cancellation all Bonds and coupons thereto appertaining for which payment has not been so provided; and

WHEREAS the Company has requested the Trustee to cancel and discharge the said Indenture of Mortgage and to execute and deliver to the Company an instrument acknowledging satisfaction of said Indenture of Mortgage,

NOW, THEREFORE, The South Carolina National Bank of Charleston, as Trustee under said Indenture of Mortgage, dated as of April 1, 1940, pursuant to and in the exercise of the