

PROPERTY REAL ESTATE

For Satisfaction to Mortgagee See R.E. Book 318 at page 40

SOUTHERN ICE COMPANY
TO
THE SOUTH CAROLINA NATIONAL BANK
OF CHARLESTON
TRUSTEE.

4535 - SATISFIED AND CANCELED OF
RECORD 6th DAY OF May 1943
AT 2:30 O'CLOCK
R.M.C. OF GREENVILLE COUNTY, S.C.
O.M.

INDENTURE OF MORTGAGE
Dated as of April 1, 1940

Relating to
First Lien and Refunding Mortgage 5½% Bonds
Due April, 1, 1955.

INDENTURE bearing date as of the first day of April, A. D., Nineteen Hundred and Forty, by and between SOUTHERN ICE COMPANY, a corporation organized and existing under the laws of the State of Delaware and duly authorized to do business and to own property in the State of South Carolina, party of the first part (hereinafter sometimes referred to as the "Company") and THE SOUTH CAROLINA NATIONAL BANK OF CHARLESTON, a corporation organized and existing under the laws of the United States of America and having its principal place of business in the City of Charleston, South Carolina, party of the second part (hereinafter sometimes referred to as the "Trustee");

WHEREAS, the Company is authorized by law and desires for its corporate purposes to execute and issue its bonds and to mortgage and pledge its property as security for the payment of such bonds; and

WHEREAS, the Board of Directors and Stockholders of the Company at meetings duly held have authorized the execution and delivery of this Indenture and the execution, authentication and issuance of not exceeding three hundred fifty-seven thousand seven hundred dollars (\$357,700) aggregate principal amount of bonds of the Company at any one time outstanding and secured hereby, upon the terms and conditions hereinafter set forth, said bonds to be designated as First Lien and Refunding Mortgage 5½% Bonds, to be coupon bonds registered as to principal dated as of April 1, 1940, to be due April 1, 1955 and to bear interest at the rate of five and one-half per centum (5½%) per annum from April 1, 1940; and

WHEREAS, the bonds and coupons to be attached thereto and the authentication certificate thereon are to be in substantially the following forms, to-wit:

(FORM OF BOND)
SOUTHERN ICE COMPANY
INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE
FIRST LIEN AND REFUNDING MORTGAGE 5½% BOND
DUE APRIL 1, 1955

No. -----

§ -----

SOUTHERN ICE COMPANY, a Delaware corporation (hereinafter sometimes called the "Company", which term shall include any successor corporation as defined in the Indenture), for value received, hereby promises to pay to _____ or registered assigns, dollars on April 1, 1955 (or earlier as hereinafter provided) and to pay interest thereon from April 1, 1940 at the rate of five and one-half per centum (5½%) per annum until payment of the principal hereof, payable in respect of interest accruing prior to the expressed maturity hereof upon the surrender of the coupons attached hereto as they severally become due, on October 1, 1940 and thereafter semi-annually on the first day of April and on the first day of October in each year.

Both principal of and interest on this bond will be paid in lawful money of the United States of America, at the principal office of The South Carolina National Bank of Charleston, in the City of Charleston, South Carolina, as Trustee, or its successor in trust under the Indenture hereinafter mentioned (herein sometimes called the "Trustee").

This bond is one of a duly authorized issue of bonds of the Company known as First Lien and Refunding Mortgage 5½% Bonds, limited in aggregate principal amount at any one time outstanding to three hundred fifty-seven thousand seven hundred dollars (\$357,700) all issued or issuable under and equally secured by an Indenture dated as of April 1, 1940, duly executed and delivered by the Company to The South Carolina National Bank of Charleston, as Trustee (herein sometimes called the "Indenture"), to which Indenture reference is hereby made for a description of the property mortgaged and pledged, the nature and extent of the security thereby created, the right and remedies of the holder of this bond in regard to such security and the terms and conditions