

MORTGAGE OF REAL ESTATE

38578 PROVINCE-JARRARD CO.-GREENVILLE

STATE OF SOUTH CAROLINA

WHEREAS Carolina Public Service Company, a corporation under the laws of the State of Delaware, in order to secure an authorized issue of Eight Hundred and Five Thousand Dollars (\$805,000.00) aggregate principal amount of its Series "A", First Mortgage Twenty-Year Sinking Fund Gold Bonds, all bearing date April 1, 1922 and all due and payable April 1, 1942, did execute, acknowledge and deliver a certain Indenture of Mortgage unto American Trust Company (of which the corporate name was thereafter changed to American Bank & Trust Company of Richmond) and Clinton L. Williams, Trustees, dated April 1, 1922, and recorded in Spartanburg, S. C., R. M. C. Office, in Chattel Mortgage Book 76, Page 477 and in Real Estate Mortgage Book 130, Page 107, and recorded in Charleston County, S. C., R. M. C. Office, in Real Estate Mortgage Book B-31, Page 288 and in Chattel Mortgage Book C-31, Page 91; and recorded in Greenville County, S. C., R. M. C. Office, in Volume No. 42 of Chattel Mortgages at Pages 214 to 256, both inclusive, and in Volume No. 28 of Real Estate Mortgages at Pages 277 to 319, both inclusive; and recorded in Richland County, S. C., Office of C. C. P. & G. S., in Chattel Mortgage Book 90, Page 14 and in Real Estate Mortgage Book CJ at Page 361, which is supplemented by an Indenture between said parties dated June 14, 1927 and recorded in Charleston, S. C., R. M. C. Office, in Real Estate Mortgage Book W-31, Page 671 and in Chattel Mortgage Book P-33, Page 172; and recorded in Richland County, SC. Office of C.C.C.P. & G.S., in Real Estate Mortgage Book F. G. Page 232 and in Chattel Mortgage Book 133, Page 27; and recorded in Greenville County, S. C., R. M. C. Office, in Chattel Mortgage Book 147, Page 261 and in Volume 194 of Real Estate Mortgages at Page 207; and recorded in Spartanburg County, S. C., R. M. C. Office, in Chattel Mortgage Book 105, Page 554 and in Real Estate Mortgage Book 171, Page 125, and which is further supplemented by an Indenture dated February 15, 1928 between Southern Ice Company and American Trust Company and Clinton L. Williams, Trustees, and recorded in Spartanburg, S. C., R. M. C. Office, in Real Estate Book 171, Page 200, and indexed as a Chattel Mortgage; and recorded in Greenville County, S. C., R. M. C. Office, in Volume 204 of Real Estate Mortgages at Page 209 et seq.; and recorded in Charleston, S. C., R. M. C. Office, in Real Estate Mortgage Book R-34, Page 541 and in Chattel Mortgage Book Z-34, Page 641; and recorded in Richland County, S. C., Office of C.C.C.P. & G.S. in Book Deed D.B., Page 183 and entered upon proper indexes, and

WHEREAS Southern Ice Company, a Delaware corporation, hereinafter referred to as The Company, is the successor in interest of Carolina Public Service Company under the said Indenture of Mortgage, supplemented as aforesaid, having assumed the payment of the bonds secured by the same and standing in the place and stead of the said Carolina Public Service Company, and

WHEREAS THE SAID American Bank & Trust Company of Richmond and the Receivers thereof thereafter duly resigned as Trustee under the said Indenture of Mortgage and Supplemental Indenture by giving notice in writing to The Company as in said Indenture provided, and thereafter by resolution of the Board of Directors of The Company adopted at a meeting held July 9, 1934 such resignation was accepted and The First National Bank of Holly Hill, Holly Hill, South Carolina, a banking corporation organized under the banking laws of the United States of America, hereinafter referred to as The Successor Trustee, was selected as Successor Trustee under the aforesaid Indenture of Mortgage and Indentures supplemental thereto in the place and stead of the said American Bank & Trust Company of Richmond, and by instrument dated the 14th day of July 1934 duly accepted the office of Trustee as aforesaid, which Acceptance of Trust has been duly recorded in the proper offices in the counties in which the said mortgage is recorded, and

WHEREAS The Company has duly made provision to The Successor Trustee for the giving of the notice of the redemption on October 1, 1938 of all of the First Mortgage Twenty-year Sinking Fund Gold Bonds hereinabove referred to, due April 1, 1942 and now outstanding under the said Indenture of Mortgage, and

WHEREAS The Company has duly provided for the payment and redemption of all of the aforesaid bonds by depositing in cash with The Successor Trustee the entire amount necessary for such payment and redemption according to the respective terms of such bonds and of the said Indenture of Mortgage, and has surrendered to The Successor Trustee for incineration all of the said bonds and coupons for the payment of which cash has not been so deposited, and has also paid the costs, charges and expenses incurred or to be incurred by The Successor Trustee in relation thereto and/or in carrying out any or all of the provisions of the Indenture of Mortgage, and all other accrued and payable thereunder by The Company,

NOW THEREFORE, The First National Bank of Holly Hill, as Successor Trustee under the Indenture of Mortgage hereinabove referred to, and Clinton L. Williams, as Trustee thereunder, pursuant to and in the exercise of the authority therein contained and conferred upon them and all other authority vested in them, and for and in consideration of the premises and of the sum of Five Dollars (\$5.00) cash in hand to each of them paid at and before the execution of these Presents, the receipt of which is hereby acknowledged, have remised, released, granted, bargained, sold, conveyed, transferred, assigned, set over, confirmed and quit claimed, and by these Presents do remise, release, grant, bargain, sell, convey, transfer, assign, set over, confirm, and quit claim, unto the said Southern Ice Company all estate, right, title and interest acquired or held by the said The First National Bank of Holly Hill and Clinton L. Williams and/or either of them