

MORTGAGE OF REAL ESTATE

3726 MORTGAGE-LANDLORD CO.-ORIENTAL

Whether the fair value to the Company of any particular property addition included in the certificate is less than the cost to the Company thereof, and, if so, the fair value thereof. Such property additions shall be described in the manner provided in Section 4(a) (2) of Article III and shall be described separately as to the periods provided for under subparagraphs (aa) and (bb) of this paragraph (1). If the fair value of any particular property addition is less than the cost thereof to the Company the fair value shall be used in determining the total of the property additions described pursuant to the provisions of this paragraph (1). If any particular property addition is included at less than the cost to the Company, or the fair value to the Company, as the case may be, in the total of the property additions described pursuant to the provisions of this paragraph (1), such particular property addition and the amount at which it is included shall be specified.

(2) The amount at which any particular property additions, included in the certificate then being filed, are or shall have been included at less than the cost to the Company, or the fair value to the Company, as the case may be, (and so specified) in any other certificate or certificates filed with the Trustee pursuant to this Subdivision (b) or pursuant to Section 4(a) of Article III or Section 3(a) of Article VII (specifying such other certificates and such particular property additions); the aggregate excess, if any, of (i) the cost to the Company, or the fair value to the Company, as the case may be, stated in the certificate then being filed with respect to each such particular property addition, over (ii) the amount at which such particular property addition is or shall have been included in all such other certificates, which excess shall be used in determining the total of the property additions described pursuant to the provisions of paragraph (1) of this Subdivision (b). Whether or not any of the property additions included in the certificate then being filed have theretofore been included in a certificate pursuant to subparagraph (bb) of paragraph (1) of this Subdivision (b), and, if so, such property additions so included and such certificate shall be specified.

(3) That the property additions described in such certificate are property additions as defined in Article I; that no portion of such property additions has theretofore been included in a certificate filed pursuant to this Section except to the extent specified in paragraph (2) of this Subdivision (b); that no portion of such property additions has theretofore been or is then included in a certificate filed pursuant to Section 4(a) of Article III or Section 3(a) of this Article except to the extent specified in paragraph (2) of this Subdivision (b); that no portion of such property additions has theretofore been retired; that the distribution made by the signers of the cost or the fair value of any of such property additions is, in the opinion of the signers, proper; and that the acquisition of such property additions was desirable in the conduct of the business of the Company.

(4) The facts with respect to such property additions specified in paragraphs (10), (11), (12), (13), and (14) of Section 4(a) of Article III.

(c) The certificates, instruments and opinion of counsel of the kind prescribed in, and setting forth the facts with respect to such property additions specified in, Subdivisions (b) (c), (d) and (e) of Section 4 of Article III.

(d) The cash prescribed in Section 4(f) of Article III.

The aggregate amount of moneys which may be withdrawn, during any twelve months' period, pursuant to the provisions of this Section and Section 5 of this Article, on the basis of property additions and non-bondable physical property acquired during any or all of the periods described in subparagraph (bb) of said paragraph (1) shall not exceed \$500,000. Furthermore, no more than \$500,000 of any particular deposit may be withdrawn pursuant to the provisions of this Section on the basis of property additions acquired during the period (described in subparagraph (bb) of said paragraph (1) applicable to such deposit.

SECTION 2. Any moneys held by the Trustee as part of the trust estate (other than moneys deposited with the Trustee pursuant to Section 5 (a) of Article III, or on account of judgment liens)