

This Indenture ^{made} bearing date the 15th day of February, 1928 by and between ^{the} Southern Ice Company, formerly United Ice Service Company, a corporation organized and existing under the laws of the State of Delaware and having its principal office in the DuPont Building, 7 West Tenth Street, Wilmington, Delaware, (hereinafter called the "Company,"), party of the first part, and American Trust Company, a corporation organized and existing under the laws of the State of Virginia with its principal office in the City of Richmond in said State, and Clinton L. Williams of Richmond, Virginia, as Trustees, hereinafter sometimes called the "Trustees" parties of the second part, #18 Witnesseth, that

Whereas Carolina Public Service Company, a corporation duly organized and existing under the laws of the State of Delaware by an Indenture dated April 1, 1922 (hereinafter designated First Mortgage) and a Supplemental Indenture thereto dated June 14, 1927 transferred, conveyed and mortgaged all of its property then owned or to be thereafter acquired to the said American Trust Company and Clinton L. Williams, as Trustees, to secure an issue of First Mortgage, 20 year Sinking Fund Gold Bonds of said Carolina Public Service Company dated April 1, 1922 and due April 1, 1942 of an aggregate par value not exceeding Five Million Dollars (\$5,000,000) face value at any time outstanding, of which there are now outstanding the aggregate principal sum of seven hundred sixty-four thousand eight hundred dollars (\$764,800) and which First Mortgage is recorded in Spartanburg, S.C. R.M.C. in Chattel Mortgage, Book 76, Page 477, and in Real Estate Mortgage, Book 150, Page 107, and in the County of Charleston, S.C., R.M.C. in Chattel Mortgage, Book C-31, Page 91, and in Real Estate Mortgage, Book B-31, Page 288, and in the County of Greenville, S.C. R.M.C. in Volume No. 42 of Chattel Mortgages at Pages 214 to 256, both inclusive, and in Volume No. 28 of Real Estate Mortgages, at Pages 277 to 319, both inclusive, and in the County of Richland, S.C. l.l.l.l.P. & S. in Chattel Mortgage, Book 90, at Page 14, and in Real Estate Mortgage, Book 67, at Page 361, and which Supplemental Indenture, dated June 14, 1927, is recorded in the County of Richland, S.C., l.l.l.l.P. & S. in Chattel Mortgage Book 133 at Page 27 and in Real Estate Mortgage Book 74 at Page 232, and in the County of Greenville, S.C. R.M.C. in Chattel Mortgage Book 147, Page 261, and in Volume 194 of Real Estate Mortgages at Page 207 and in the County of Charleston, S.C., R.M.C. in Chattel Mortgage Book P-33 at Page 172 and in Real Estate Mortgage Book W-31 at Page 671 and in

(Over)

For Substitution & Acceptance of Trustee See Deed Book 170 page 385.