

This Indenture made the 28th. day of July nineteen hundred and twenty-seven, between The Chase National Bank of the City of New York, a Corporation duly organized and existing under the laws of the United States of America, as Trustee, party of the first part; and Broad River Power Company, a Corporation duly organized and existing under the laws of the State of South Carolina, party of the second part;

Whereas, the party of the second part, by indenture of mortgage dated November 1, 1924, and recorded in the Office of the Register of Deeds for Henderson County, North Carolina, in Book 120, folio 393, on January 26, 1927, in the Office of the Register of Deeds for Calk County, North Carolina, in Book 29, pages 428-5-26 on January 26, 1927; in the Office of the Register of Deeds for Rutherford County, North Carolina, in Book A-5 of Real Estate mortgages, pages 85-109, on January 26, 1927; in the Office of the Register of mesne conveyance for Spartanburg County, South Carolina, in Real Estate mortgages Book 15-6, page 45; and in Chattel mortgage Book 94, page 1, on July 28, 1925; and in the Office of the clerk of the Court of Common Pleas and General Sessions for Laurens County, South Carolina, in Real Estate mortgage Book 76, pages 72-94, and in Chattel mortgage Book 81, pages 205-226, on January 25, 1927, and duly recorded in the Counties of Cherokee and Greenville, South Carolina for the consideration therein mentioned, to secure the payment of its bonds to be issued thereunder, did convey to the party of the first part, as Trustee under said mortgage, certain lands and tenements, and thereafter did convey to the Trustee under said mortgage, to be held as part of the property mortgaged thereunder, by a supplemental mortgage executed and delivered by the party of the second part to the party of the first part, under date of August 29, 1925, and duly recorded in the County of Spartanburg, in the State of South Carolina, and by a supplemental mortgage executed and delivered by the party of the second part to the party of the first part under date of November 16, 1926, and duly recorded, among others, in the Counties of Laurens and Spartanburg, in the State of South Carolina, and a supplemental mortgage executed and delivered by the party