

ARTICLE 2.**Provisions Relating to Bonds of the 1986 Series.**

SECTION 1. There shall be and hereby is created and established a new series of Bonds to be issued under and secured by the Indenture, as supplemented by this Thirteenth Supplemental Indenture, such series to be designated "First Mortgage Pipe Line Bonds, 4 $\frac{7}{8}$ % Series due 1986" of the Company, and being the Bonds herein sometimes referred to as "Bonds of the 1986 Series". The Bonds of the 1986 Series may be executed, authenticated and delivered in accordance with the provisions of Articles 2 and 3 of the Indenture, without awaiting the filing and/or recording of this Thirteenth Supplemental Indenture, and shall in all respects be subject to all of the terms, conditions and covenants of the Indenture, as supplemented by this Thirteenth Supplemental Indenture.

The Bonds of the 1986 Series shall be substantially in the following form:

[FORM OF BOND OF THE 1986 SERIES]

TRANSCONTINENTAL GAS PIPE LINE CORPORATION

(Incorporated under the laws of the State of Delaware)

FIRST MORTGAGE PIPE LINE BOND, 4 $\frac{7}{8}$ % SERIES DUE 1986

Due March 1, 1986

No. \$.....

TRANSCONTINENTAL GAS PIPE LINE CORPORATION, a corporation organized and existing under the laws of the State of Delaware (hereinafter called the "Company", which term shall include any successor corporation as defined in the Indenture hereinafter referred to), for value received, hereby promises to pay to

or registered assigns the sum of

Dollars on March 1, 1986, in any coin or currency of the United States of America which at the time of payment is legal tender for public and private debts, and to pay interest hereon in like coin or currency from the interest payment date next preceding the date of this Bond or from September 1, 1965 if the date of this Bond is earlier than March 1, 1966, at the rate of 4 $\frac{7}{8}$ % per annum, payable semi-annually on the first days of March and September in each year until