

the basis for determining the amount of Bonds of the 1984 Series, if any, to be retired pursuant to paragraph (B) of Section 7 of this Article 2 on said two interest payment dates, but if the Company shall elect to have the volume of the Company's available gas supply submitted to arbitration as provided in said Section 8 of Article 2 of said two supplemental indentures, then the decision of the arbitrator shall be the basis for such determination with respect to the amount of Bonds of the 1984 Series to be retired as aforesaid. In case said arbitrator's decision is not filed with the Trustee prior to the December 1 in question, the sinking fund obligations with respect to the Bonds of the 1984 Series based upon volumes of available gas supply determined by the independent engineer selected by the Company shall control until the filing of the decision of said arbitrator with the Trustee.

SECTION 9. Those provisions of §2.02(a), §2.02(j), the last proviso in §9.04 and the fourth sentence in §9.07 of the Indenture which are stated to be effective so long as any Bonds of the 1975 Series or the 1976 Series are outstanding are and shall be deemed to be solely for the benefit of the holders from time to time of Bonds of the 1975 Series and the 1976 Series, and any of such provisions may be waived or modified at any time by the required consent or vote of the holders of Bonds of the 1975 Series and the 1976 Series as provided in the Indenture without the consent or vote of the holders of any of the Bonds of the 1984 Series then outstanding.

ARTICLE 3.

The Trustees.

The Trustees hereby accept the trusts hereby declared and provided, and agree to perform the same upon the terms and conditions in the Indenture and in this Twelfth Supplemental Indenture set forth.

The Trustees shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Twelfth Supplemental Indenture or the due execution hereof by the Company or for