

the 1984 Series redeemed by the Company in accordance with the provisions of Section 5, Article 2, hereof and any Bonds of the 1984 Series purchased or redeemed by the Trustee through the application of funds held by the Trustee as permitted by §9.07 of the Indenture. The Company shall not be entitled to use as a credit against any sinking fund payment or payments required under paragraph (A) of this Section which shall have been adjusted by operation of paragraph (B) of this Section, any Bond of the 1984 Series which was not outstanding on the January 15 next preceding the date on which such sinking fund payment is to be made. The Company shall have the right, as provided in §9.04 of the Indenture, and to the extent therein permitted, to request the Trustee to credit to the Company on account of any one or more sinking fund installments any cash then held by the Trustee.

(D) In addition, whenever any sinking fund payment or payments required under paragraph (A) of this Section shall have been adjusted by operation of paragraph (B) of this Section and the certificate of available gas supply filed in any year thereafter by the Company with the Trustee pursuant to Section 8 of this Article 2 is signed by an independent engineer and is not a short term certificate, the Company shall have the right to take as a credit upon the sinking fund installment or installments for the Bonds of the 1984 Series provided for in paragraph (A) of this Section commencing with the next succeeding July 1 an aggregate amount equal to the excess of the total principal amount of Bonds of the 1984 Series theretofore redeemed pursuant to, or credited (otherwise than pursuant to this paragraph (D)) against payments theretofore required to be made by, paragraphs (A) and (B) of this Section over the aggregate principal amount of Bonds of the 1984 Series which would have been theretofore required to be redeemed pursuant to the terms of paragraph (A) of this Section if no short term certificate had at any time been filed.

(E) Bonds of the 1984 Series credited against sinking fund installments pursuant to this Section shall be credited at the principal amount thereof.