

Subject to the provisions of Article 6 of the Indenture, notice of redemption of Bonds of the 1984 Series shall be given by publication once in each of three separate calendar weeks in an authorized newspaper in the Borough of Manhattan, The City of New York, the first of such publications to be not more than 60 days and not less than 30 days prior to the date fixed for redemption, and, if any of the Bonds of the 1984 Series to be redeemed are registered Bonds without coupons or coupon Bonds registered as to principal, similar notice shall be mailed by the Company, postage prepaid, at least 30 days and not more than 60 days prior to the date of redemption, to the registered owners of such Bonds at their addresses as the same shall appear on the transfer register of the Company; provided that, if notice by publication is duly given, failure to give notice by mail as aforesaid with respect to any redemption or any defect therein or in the mailing thereof shall not affect the validity of the proceedings for the redemption of any Bonds so to be redeemed.

SECTION 6. The Bonds of the 1984 Series shall also be subject to redemption and may be redeemed in part on any interest payment date beginning July 1, 1965, for the sinking fund provided for the Bonds of the 1984 Series by Section 7, Article 2, of this Twelfth Supplemental Indenture, by the giving of notice as provided in Section 5, Article 2, of this Twelfth Supplemental Indenture and in the manner provided in Article 6 of the Indenture with respect to the partial redemption of Bonds of any Series. Redemptions for such sinking fund, including redemptions required by paragraph (B) of said Section 7, Article 2, shall be made at the principal amount of Bonds so redeemed plus accrued interest to the date fixed for redemption, all in accordance with the provisions of Article 6 of the Indenture.

SECTION 7. (A) As a sinking fund for the retirement of Bonds of the 1984 Series and so long as any of the Bonds of the 1984 Series shall