

Secretary or an Assistant Secretary by his manual signature or a facsimile thereof.

Dated.....

TRANSCONTINENTAL GAS PIPE LINE CORPORATION,

By.....

Attest:

Financial Vice-President.

.....
Secretary.

SECTION 2. The aggregate principal amount of Bonds of the 1984 Series which may be executed by the Company and authenticated by the Trustee shall be limited to \$40,000,000 principal amount, except as provided in §2.03, §2.06, §2.08, §2.09, §2.10, §2.13, §6.03 and §16.08 of the Indenture and Section 4, Article 2, of this Twelfth Supplemental Indenture.

SECTION 3. The coupon Bonds of the 1984 Series shall be dated as of January 1, 1964 and the registered Bonds of the 1984 Series without coupons shall be dated as provided in §2.06 of the Indenture, and all Bonds of the 1984 Series shall mature January 1, 1984, and shall bear interest at the rate of 4¾% per annum, payable semi-annually on the first day of January and the first day of July in each year. The Bonds of the 1984 Series shall be payable as to principal and interest and premium, if any, in any coin or currency of the United States of America which at the time of payment is legal tender for public and private debts, and shall be payable as to interest, principal and premium, if any, at the principal trust office of the Trustee in the Borough of Manhattan, The City of New York. Bonds of the 1984 Series in definitive form may be printed on steel engraved borders or fully engraved or partly engraved and partly printed as the Board of Directors may determine.

SECTION 4. The Bonds of the 1984 Series shall be coupon Bonds registrable as to principal, of the denomination of \$1,000, numbered