

If redeemed during the 12 months' period beginning	
January 1, 1964.....	104.75%
January 1, 1965.....	104.50
January 1, 1966.....	104.25
January 1, 1967.....	104.00
January 1, 1968.....	103.75
January 1, 1969.....	103.50
January 1, 1970.....	103.25
January 1, 1971.....	103.00
January 1, 1972.....	102.75
January 1, 1973.....	102.50
January 1, 1974.....	102.25
January 1, 1975.....	102.00
January 1, 1976.....	101.75
January 1, 1977.....	101.50
January 1, 1978.....	101.25
January 1, 1979.....	101.00
January 1, 1980.....	100.75
January 1, 1981.....	100.50
January 1, 1982.....	100.25
January 1, 1983.....	100.00

The Indenture contains provisions for a sinking fund for the retirement of Bonds of the 1984 Series, and the Bonds of that Series are subject to redemption for the sinking fund, on July 1, 1965 and on each January 1 and July 1 thereafter, by the giving of notice as provided in the next preceding paragraph, upon payment of the principal amount thereof plus accrued interest to the date fixed for redemption; all as provided in the Indenture.

In the event of the selection for redemption (whether for the sinking fund or otherwise) of a portion only of the principal of this Bond, payment of the redemption price will be made only (a) upon presentation of this Bond for notation hereon of such payment of the portion of the principal of this Bond so redeemed, or (b) upon surrender of this Bond in exchange for a Bond or Bonds of the 1984 Series in either registered or coupon form (but only of authorized denominations) for the unredeemed balance of the principal amount of this Bond.