

ARTICLE 1.**Amendments to the Indenture.**

SECTION 1. Article 1 of the Indenture is amended as follows:

(a) At the end of the definition of "*Bonds*" two new paragraphs are added reading as follows:

"The term 'Bonds of the 1984 Series' shall mean the First Mortgage Pipe Line Bonds, 4¾% Series due 1984.

"The term 'present series' shall mean the last ten series of Bonds hereinabove in this definition specifically referred to, starting with the Bonds of the 1975 Series (excluding at any time any such series all of the Bonds of which shall at such time have ceased to be outstanding within the meaning of this Indenture)."

(b) After the definition of "Trust Indenture Act of 1939" a new definition is inserted reading as follows:

"Twelfth Supplemental Indenture:

"The term 'Twelfth Supplemental Indenture' shall mean the Twelfth Supplemental Indenture dated January 1, 1964 between the Company and the Trustees, supplemental to this Indenture."

SECTION 2. The Indenture is amended by deleting the words "1975 Series, the 1976 Series, the 1977 Series, the 1978 Series, the 1979 Series, the 1980 Series, the Second 1980 Series, the 1981 Series or the 1982 Series" and inserting in the place thereof the words "any of the present series" in each of the following places:

(a) In the portion of §3.03 (b) preceding subdivision (1) thereof.

(b) In subdivision (a) (4) of §3.06.