

Designation of Series	Principal Amount	
	Originally Issued	Now Outstanding
3¾% Series due 1975.....	\$169,446,000	\$105,326,000
3⅞% Series due 1976.....	40,000,000	28,950,000
5% Series due 1977.....	50,000,000	43,250,000
4⅝% Series due 1978.....	25,000,000	21,415,000
5% Series due 1979.....	35,000,000	32,760,000
5⅛% Series due 1980.....	20,000,000	18,720,000
5¼% Series due 1980.....	35,000,000	33,000,000
5% Series due 1981.....	35,000,000	34,000,000
4⅞% Series due 1982.....	40,000,000	40,000,000

; and

WHEREAS, the Company has determined to create a new series of Bonds to be issued under the Indenture, as supplemented by this Twelfth Supplemental Indenture, which Bonds are to be designated First Mortgage Pipe Line Bonds, 4¾% Series due 1984 (hereinafter sometimes called the "Bonds of the 1984 Series"), and are to be limited to an aggregate principal amount of \$40,000,000, and the Company desires to establish and set forth the form and terms of the Bonds of the 1984 Series and to supplement the provisions of the Indenture in certain respects, and to convey and mortgage, and confirm the conveyance and mortgaging, under the Indenture and hereunder, of certain properties acquired by the Company after the execution of the Original Indenture and not specifically described in any of the aforesaid eleven supplemental indentures heretofore executed, and to that end the Company desires to make, execute and deliver to the Trustees a Twelfth Supplemental Indenture, supplemental to the Indenture, in the form hereof for the purposes herein provided, as authorized and permitted by Article 15 of the Original Indenture; and

WHEREAS, all conditions and requirements necessary to authorize the execution, acknowledgment and delivery of this Twelfth Supplemental Indenture and to make the Indenture, as supplemented by this Twelfth Supplemental Indenture, a valid, binding and legal instrument