

New York and President and Directors of the Manhattan Company, said The Chase National Bank of the City of New York was merged into said President and Directors of the Manhattan Company which continued under the name and style of The Chase Manhattan Bank; and by virtue of said merger The Chase Manhattan Bank has become successor to The Chase National Bank of the City of New York, as Trustee under the Indenture, and has become vested with all of the title to the mortgaged property and trust estate, and with the trusts, powers, discretions, immunities, privileges and all other matters as were vested in said The Chase National Bank of the City of New York under the Indenture, with like effect as if originally named as Trustee therein; and said Arthur F. Henning has duly succeeded to Carl E. Buckley as Individual Trustee under the Indenture in accordance with the terms of the Indenture; and

WHEREAS, eight additional supplemental indentures, dated April 1, 1956, April 1, 1957, May 15, 1958, January 15, 1959, July 15, 1959, April 15, 1960, April 15, 1961 and April 15, 1962, respectively, further supplementing and modifying the Original Indenture have heretofore been executed and delivered between the Company and said The Chase Manhattan Bank and Arthur F. Henning (the Original Indenture, as so supplemented and modified by said eleven supplemental indentures being herein sometimes referred to as the "Indenture"); and

WHEREAS, in addition to certain series of Bonds heretofore issued under the Indenture all of which have been retired, there have heretofore been issued under the Indenture First Mortgage Pipe Line Bonds of the series listed below, the principal amount of each series originally issued and the principal amount thereof now outstanding being shown below opposite the respective series: