

stockholders, directors or officers, as such, being released by every bearer or registered owner hereof by the acceptance of this Bond and as part of the consideration for the issue hereof, and being likewise released by the terms of the Indenture.

Neither this Bond, nor any of the coupons for interest hereon, shall be entitled to any benefit under the Indenture or any indenture supplemental thereto, or become valid or obligatory for any purpose, until The Chase Manhattan Bank, the Trustee under the Indenture, or a successor trustee thereto under the Indenture, shall have signed the form of certificate endorsed hereon.

IN WITNESS WHEREOF, Transcontinental Gas Pipe Line Corporation has caused this Bond to be signed in its name by its President or a Vice-President by his manual signature or a facsimile thereof, and the facsimile of its corporate seal to be imprinted hereon and attested by its Secretary or Assistant Secretary by his manual signature or a facsimile thereof, and interest coupons bearing the facsimile signature of its Treasurer to be attached hereto.

Dated May 1, 1962.

TRANSCONTINENTAL GAS PIPE LINE CORPORATION,

By.....
President.

Attest:

.....
Secretary.

[FORM OF COUPON APPURTENANT TO BONDS OF THE 1962 SERIES]

No.....

\$.....*

Unless the Bond herein mentioned shall have been duly called for previous redemption and payment thereof duly provided for, upon surrender of this coupon on _____, 19____, Transcontinental Gas Pipe Line Corporation will pay to the bearer, at the principal trust office of The Chase Manhattan Bank or its successor in trust, in the Borough of Manhattan, The City of New York, the amount shown

* Coupons due November 1 will be for \$24.38 and coupons due May 1 will be for \$24.37.