

“Eleventh Supplemental Indenture:

“The term ‘Eleventh Supplemental Indenture’ shall mean the Eleventh Supplemental Indenture dated April 15, 1962 between the Company and the Trustees, supplemental to this Indenture.”

SECTION 2. The Indenture is amended by deleting the words “or the 1981 Series” and inserting in place thereof the words “, the 1981 Series or the 1982 Series” in each of the following places:

- (a) In the portion of §3.03(b) preceding subdivision (1) thereof.
- (b) In subdivision (a) (4) of §3.06.
- (c) In the portion of §5.24 preceding subparagraph (A) and in the last paragraph of §5.24.
- (d) In §5.27.

ARTICLE 2.

Provisions Relating to Bonds of the 1982 Series.

SECTION 1. There shall be and hereby is created and established a new series of Bonds to be issued under and secured by the Indenture, as supplemented by this Eleventh Supplemental Indenture, such series to be designated “First Mortgage Pipe Line Bonds, 4 $\frac{7}{8}$ % Series due 1982” of the Company, and being the Bonds herein sometimes referred to as “Bonds of the 1982 Series”. The Bonds of the 1982 Series may be executed, authenticated and delivered in accordance with the provisions of Articles 2 and 3 of the Indenture, without awaiting the filing and/or recording of this Eleventh Supplemental Indenture, and shall in all respects be subject to all of the terms, conditions and covenants of the Indenture, as supplemented by this Eleventh Supplemental Indenture.

The coupon Bonds of the 1982 Series, the coupons appertaining thereto and the registered Bonds without coupons of said Series shall be substantially in the following forms respectively: