

This Bond shall not be entitled to any benefit under the Indenture or any indenture supplemental thereto, or become valid or obligatory for any purpose, until The Chase Manhattan Bank, the Trustee under the Indenture, or a successor trustee thereto under the Indenture, shall have signed the form of certificate endorsed hereon.

IN WITNESS WHEREOF, Transcontinental Gas Pipe Line Corporation has caused this Bond to be signed in its name by its President or a Vice-President by his manual signature or a facsimile thereof, and a facsimile of its corporate seal to be hereto affixed and attested by its Secretary or an Assistant Secretary by his manual signature or a facsimile thereof.

Dated.....

TRANSCONTINENTAL GAS PIPE LINE CORPORATION,

By.....

*President.*

Attest:

.....  
*Secretary.*

SECTION 2. The aggregate principal amount of Bonds of the 1981 Series which may be executed by the Company and authenticated by the Trustee shall be limited to \$35,000,000 principal amount, except as provided in §2.03, §2.06, §2.08, §2.09, §2.10, §2.13, §6.03 and §16.08 of the Indenture and Section 4, Article 2, of this Tenth Supplemental Indenture.

SECTION 3. The coupon Bonds of the 1981 Series shall be dated as of May 1, 1961 and the registered Bonds of the 1981 Series without coupons shall be dated as provided in §2.06 of the Indenture, and all Bonds of the 1981 Series shall mature November 1, 1981, and shall bear interest at the rate of 5% per annum, payable semi-annually on the first day of May and the first day of November in each year. The Bonds of the 1981 Series shall be payable as to principal and