

mental Indenture and the estate and rights hereby granted shall cease, determine and be void, otherwise to remain in full force and effect;

AND IT IS HEREBY COVENANTED, DECLARED AND AGREED, by and between the parties hereto, that all the Bonds and coupons are to be issued, authenticated and delivered, and that all the trust estate is to be held and applied subject to the Indenture as supplemented by this Tenth Supplemental Indenture and to the further covenants, conditions, uses and trusts hereinafter set forth; and the Company, for itself and its successors, does hereby covenant and agree to and with the Trustees and their successors in said trust, for the benefit of those who shall hold the Bonds and coupons, or any of them, as follows:

ARTICLE 1.

Amendments to the Indenture.

SECTION 1. Article 1 of the Indenture is amended as follows:

(a) At the end of the definition of "*Bonds*" a new paragraph is added reading as follows:

"The term 'Bonds of the 1981 Series' shall mean the First Mortgage Pipe Line Bonds, 5% Series due 1981."

(b) After the definition of "*Supplementary Construction Program*" a new definition is inserted reading as follows:

"Tenth Supplemental Indenture:

"The term 'Tenth Supplemental Indenture' shall mean the Tenth Supplemental Indenture dated April 15, 1961 between the Company and the Trustees, supplemental to this Indenture."

SECTION 2. The Indenture is amended by deleting the words "or the Second 1980 Series" and inserting in place thereof the words ", the Second 1980 Series or the 1981 Series" in each of the following places:

(a) In the portion of §3.03(b) preceding subdivision (1) thereof.

(b) In subdivision (a) (4) of §3.06.