

ARTICLE V

THE TRUSTEES

SECTION 5.01. The Trustees hereby accept the Trust hereby declared and agree to perform the same upon the terms and conditions set forth in the Indenture.

SECTION 5.02. The Trustees shall not be responsible in any manner for or with respect to the validity or sufficiency of this Fifth Supplemental Indenture or the due execution hereof by the Company or for or with respect to the recitals and statements contained herein, all of which recitals and statements are made solely by the Company.

SECTION 5.03. Except as herein otherwise provided, no duties, responsibilities or liabilities are assumed or shall be construed to be assumed by the Trustees by reason of this Fifth Supplemental Indenture, other than as set forth in the Indenture; and this Fifth Supplemental Indenture is executed and accepted on behalf of the Trustees subject to the terms and conditions set forth in the Original Indenture, as **fully to all intents and purposes as if the same were set forth herein at length.**

ARTICLE VI

MISCELLANEOUS PROVISIONS

SECTION 6.01. Except in so far as herein otherwise expressly provided, all the applicable provisions, terms and conditions of the Original Indenture shall be deemed to be incorporated in, and made a part of, this Fifth Supplemental Indenture, and such of the terms used in this Fifth Supplemental Indenture as are defined in the Original Indenture shall have the meanings specified therein; and the Original Indenture as supplemented by the First, Second, Third and Fourth Supplemental Indentures and by this Fifth Supplemental Indenture is in all respects ratified and confirmed; and the Original Indenture as supplemented by the First, Second, Third and Fourth Supplemental Indentures and by this Fifth Supplemental Indenture shall be read, taken and construed as one and the same instrument. Any act done or any right accruing or accrued prior to the execution and delivery of this Fifth Supplemental Indenture shall continue and may be enforced in the same manner as if this Fifth Supplemental Indenture had not been so executed and delivered.