

SECTION 12.02. *Severability.* In case any one or more of the provisions contained in this Indenture or in the Bonds shall be invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and therein shall not in any way be affected or impaired thereby.

SECTION 12.03. *Bases of Certificates, etc.* Any Opinion of Counsel required to be furnished pursuant to any of the provisions of this Indenture may, in lieu of stating the facts required by the provisions hereof, state that the required conditions will be fulfilled on the execution and delivery of designated instruments, which instruments shall be delivered in form approved by such counsel prior to or concurrently with the taking or suffering by the Trustees of the action as a condition precedent to which such opinion is required to be furnished under the terms of this Indenture.

Any Opinion of Counsel given as to title to property may be based, in whole or in part, upon a certified abstract of title or any torrens certificate, or upon any guaranty policy or certificate or any commitment for such guaranty policy or certificate issued or rendered by any reputable person, firm or corporation engaged in the business of examining or insuring or guaranteeing titles to property or upon any public records pertaining to real estate titles or upon the opinion of other counsel (provided that in such case such Opinion of Counsel shall state that the signer believes such other counsel giving such certificate or opinion is reputable and one upon whom he may properly rely and provided that a copy of the opinion of such other counsel is furnished therewith).

SECTION 12.04. *Addresses for Notices and Demands.* Any notice to or demand upon the Trustees may be served or presented, and such demand may be made, at the principal corporate trust office of the Trustee. Any notice to or demand upon the Company shall be deemed to have been sufficiently given or served by the Trustees for all purposes, by being deposited, postage prepaid, in a post-office letter box addressed to the Company at P.O. Box 10038, Charlotte, North Carolina 28201, attention of the President, or to the Company at such other address as may be filed in writing by the Company with the Trustee. Any notice or report required by any provision of this Indenture to be given or made to registered owners of Bonds shall be deemed to have been