

of, any Bond without the consent of the holder of such Bond, (b) reduce the amount or extend the time of any redemption required for the fixed sinking funds for the Bonds referred to in Sections 4.01, 4.03 and 4.05 without the consent of the holders of all of the Bonds at the time outstanding, (c) permit the creation of any Lien (other than one permitted by this Indenture) prior to, or on a parity with, the lien of this Indenture with respect to any of the Mortgaged Property, without the consent of the holders of all the Bonds at the time outstanding, (d) effect the deprivation of any Bondholder of the benefit of the lien of this Indenture upon all or any part of the Mortgaged Property without the consent of such Bondholder, (e) reduce the aforesaid percentage of the aggregate principal amount of Bonds, the holders of which are required to consent to any such waiver or supplemental indenture pursuant to this Section, without the consent of the holders of all of the Bonds at the time outstanding, or (f) modify the rights, duties or immunities of the Trustees without their consent.

SECTION 10.03. *Customary Provisions to be Added by Supplemental Indenture.* Upon the written request of the Trustees or of the holders of not less than 66 $\frac{2}{3}$ % in principal amount of the Bonds at the time outstanding delivered to the Company and to the Trustees, the Company will, as soon as practicable, execute and deliver to the Trustees an indenture supplemental hereto providing for such changes in and additions to the provisions of this Indenture as may be specified by the Trustees or such holders to the end that this Indenture, as so supplemented, shall contain all customary formal provisions (including provisions relating to coupon and registered bonds and the respective forms therefor) as are customarily contained in an indenture providing for the public issuance of bonds; said supplemental indenture to be satisfactory in form and substance to such holders of the Bonds, the Trustees and their respective counsel.

ARTICLE ELEVEN.

DEFEASANCE.

SECTION 11.01. *Defeasance.* If the Company shall pay and discharge or provide, in a manner satisfactory to the Trustees, for the payment and discharge of the whole amount of the principal of, premium, if any, and interest on, all Bonds at the time outstanding hereunder, and shall pay or cause to be paid all other sums payable here-