

(c) to provide for matters or questions arising under this Indenture as may be necessary or desirable and not inconsistent therewith;

(d) to permit the qualification of this Indenture under the Trust Indenture Act of 1939, as amended, or any similar Federal statute hereafter in effect, except that nothing herein contained shall permit or authorize the inclusion of the provisions referred to in Section 316(a)(2) of said Trust Indenture Act of 1939 or any corresponding provision in any similar Federal statute hereafter in effect;

(e) to provide for the changes and additions to this Indenture referred to in Section 10.03; or

(f) for any other purpose not inconsistent with the terms of this Indenture, or to cure any ambiguity or cure, correct or supplement any defect or inconsistent provision of this Indenture or any supplement;

and the Company covenants to fully perform all requirements of any such supplemental indenture. No restriction or obligation imposed upon the Company may, except as otherwise provided in this Indenture, be waived or modified by such supplemental indentures, or otherwise.

SECTION 10.02. *Waivers and Consents by Bondholders; Supplemental Indentures With Bondholders' Consent.* Upon the waiver or consent of the holders of at least 66 $\frac{2}{3}$ % in aggregate principal amount of the Bonds at the time outstanding (A) the Company may take any action prohibited, or omit the taking of any action required, by any of the provisions of this Indenture or any indenture supplemental hereto, or (B) the Company, when authorized by resolution of its Board of Directors, and the Trustees, may enter into an indenture or indentures supplemental hereto for the purpose of providing for the issuance of a new series of Bonds hereunder, adding, changing or eliminating any provisions of this Indenture or of any indenture supplemental hereto or modifying in any manner the rights and obligations of the holders of the Bonds and the Company; *provided* that no such waiver or supplemental indenture shall (a) extend the stated maturity or reduce the principal amount of, or reduce the rate or extend the time of payment of interest on, or reduce any premium payable on the redemption