

any, and interest on the Bonds when due and payable in accordance with the provisions thereof and of this Indenture.

(5) The Trustees may consult with counsel (who may be of counsel to the Company) and the advice or opinion of such counsel shall be full and complete authorization and protection in respect of any action taken or suffered hereunder in good faith and in accordance with such advice or Opinion of Counsel.

(6) The Trustees shall not be liable with respect to any action taken or omitted to be taken by them in good faith in accordance with any direction or request of the holders of the Bonds with which the Trustees are required by the provisions hereof to comply.

(7) The Trustees shall not be liable with respect to any action taken or omitted to be taken by them as to which they have discretion and their judgment in exercising such discretion shall be final and conclusively binding on the Company and the holders of the Bonds.

(8) Whether or not an Event of Default shall have occurred, the Trustees shall not be under any obligation to take any action under this Indenture which may tend to involve them in any expense or liability, the payment of which within a reasonable time is not, in their reasonable opinion, assured to them by the security afforded to them by the terms of this Indenture, unless and until requested in writing so to do by one or more holders of Bonds outstanding hereunder and furnished, from time to time as they may require, with reasonable security and indemnity.

SECTION 9.03. *No Responsibility of Trustees for Recitals, etc.*
The recitals and statements contained herein and in the Bonds, except the Trustee's authentication certificate, shall be taken as the recitals and statements of the Company, and the Trustees assume no responsibility for the correctness of the same.

The Trustees make no representation as to the validity or sufficiency of this Indenture, or of the Bonds issued hereunder, the security hereby or thereby afforded, the title of the Company to the Trust Estate or the descriptions thereof, or the filing or recording of this Indenture or any other document.