

pany, or (ii) the holders of at least 25% in aggregate principal amount of the Bonds at the time outstanding may, by written notice to the Company and the Trustee, declare the principal of all the Bonds then outstanding (if not then due and payable) to be due and payable immediately, and upon any such declaration the principal of the Bonds shall become and be immediately due and payable, anything in the Bonds or in this Indenture contained to the contrary notwithstanding.

III. *Trustees May Enter and Take Possession of, Operate and/or Sell the Trust Estate.* During the continuance of any such Event of Default and subject to the provisions of Section 8.04, the Trustees shall take such action for the protection of the Bondholders as they may deem appropriate, and may, in their discretion:

(i) with or without entry, proceed to protect and enforce their rights and the rights of the Bondholders by a suit or suits at equity or in law, whether for specific performance of any agreement in the Bonds or in this Indenture contained, or in aid of the execution of any power herein granted, or for any foreclosure hereunder, or for the enforcement of any other legal or equitable remedy;

(ii) with or without entry, sell (as an entirety or, to the extent permitted by laws, in one or more parcels) to the highest bidder (who may or may not be a Bondholder), all and singular the Trust Estate, and all right, title and interest, claim and demand therein, and right of redemption thereof, such sale or sales to be made in such manner, at such place or places, at such time or times, and upon such terms as the Trustees may fix and determine, or as may be required by law. On any such sale or sales, the Trustees are hereby appointed the true and lawful irrevocable attorneys-in-fact of the Company, in its name and stead or in the name of the Trustees, to execute all deeds and instruments of assignment and transfer, and to make all necessary conveyances, assignments, transfers and deliveries. The receipt of the Trustees for the purchase money paid at any such sale shall be a sufficient discharge therefor to any purchaser of the property, or any part thereof;

(iii) personally, or by their agents or attorneys, enter into and upon all or any part of the Trust Estate, and exclude the