

terly period) in each fiscal year, a consolidated profit and loss statement and reconciliation of surplus statement of the Company and its Subsidiaries for such quarterly period and for the period from the beginning of the current fiscal year to the end of such quarterly period, and a consolidated balance sheet of the Company and its Subsidiaries as at the end of such quarterly period, setting forth in each case in comparative form corresponding figures as at the corresponding date in, and for the corresponding period of, the preceding fiscal year, all in reasonable detail and certified by an authorized financial officer of the Company, subject to changes resulting from year-end adjustments;

(b) as soon as practicable and in any event within 90 days after the end of each fiscal year, a consolidating and consolidated profit and loss statement and reconciliation of surplus statement of the Company and its Subsidiaries for such year, and a consolidating and consolidated balance sheet of the Company and its Subsidiaries as at the end of such year, setting forth in each case in comparative form corresponding consolidated figures from the preceding annual audit, all in reasonable detail and satisfactory in scope to the Trustee and certified by independent public accountants of recognized standing selected by the Company whose certificate shall be in scope and substance satisfactory to the Trustee;

(c) promptly upon receipt thereof, copies of any detailed reports submitted to the Company by independent accountants in connection with each annual or interim audit of the books of the Company and Subsidiaries made by such accountants;

(d) as soon as practicable, copies of all such financial statements, reports and returns as it shall send to its stockholders and of all registration statements and all regular or periodic reports which it is or may be required to file with the Securities and Exchange Commission or any governmental department, bureau, commission or agency succeeding to the functions of the Securities and Exchange Commission; and

(e) with reasonable promptness, such other financial data as the Trustee may reasonably request.

Together with each delivery of financial statements required by subdivisions (a) and (b) above, the Company will deliver to the Trus-