

tal contribution to, any other Person, except that the Company or any Subsidiary may

(i) make or permit to remain outstanding loans or advances to any Subsidiary,

(ii) in the case of the Company only, own, purchase or acquire stock, obligations or securities of a Subsidiary or of a corporation which immediately after such purchase or acquisition will be a Subsidiary,

(iii) acquire and own stock, obligations or securities received in settlement of debts (created in the ordinary course of business) owing to the Company or any Subsidiary,

(iv) own, purchase or acquire prime commercial paper and certificates of deposit in United States commercial banks (having total assets in excess of \$2,000,000,000), or any foreign branch of any such commercial bank, in each case due within one year from the date of purchase, obligations of the United States Government or any agency thereof, obligations guaranteed by the United States Government, obligations of any state of the United States of America or political subdivision thereof, or agency of either, which are rated "A" or better by any national rating agency, obligations of the Government of Canada or any agency thereof and obligations guaranteed by the Government of Canada,

(v) endorse in the ordinary course of business negotiable instruments in the course of collection,

(vi) guarantee obligations of Subsidiaries which are not prohibited by Division B of Section 5.10,

(vii) make or permit to remain outstanding loans or advances to, or own, purchase or acquire stock, obligations or securities of, Millhaven, *provided, however*, that the Company, at the time of the making of any such loan or advance or the purchase or acquisition of any such stock, obligation or security, and after giving effect thereto, would be entitled to create additional Funded Debt as permitted by clause (vi) of Division B of Section 5.10, and

(viii) make or permit to remain outstanding loans or advances to, or guarantee, endorse or otherwise be or become