

advances or credit, and which do not in the aggregate materially detract from the value of its assets or materially impair the use thereof in the operation of its business, and

(iv) Liens on property or assets of a Subsidiary to secure obligations of such Subsidiary to the Company or another Subsidiary;

(v) any Lien existing on any property of any corporation at the time it becomes a Subsidiary or existing prior to the time of acquisition upon any property acquired by any Subsidiary through purchase, merger or consolidation or otherwise, whether or not assumed by such Subsidiary, or placed upon property being acquired by such Subsidiary, *provided* that the aggregate amount of the Funded or Current Debt secured by all such Liens and any other Liens permitted by clause (vi) below does not violate the proviso of clause (ii) of Division B of Section 5.10; and

(vi) any Lien renewing, extending or refunding any Lien permitted by clause (v) above, *provided* that the principal amount secured is not increased, and the Lien is not extended to other property.

B. Debt. Create, incur, assume, guarantee or in any way become liable for any additional Funded Debt after September 1, 1971 or create, incur, assume or suffer to exist any Current Debt, except

(i) Funded Debt represented by the Bonds,

(ii) Funded or Current Debt secured by the Liens permitted by the provisions of clauses (v) and (vi) of Division A of Section 5.10 or unsecured and issued in part payment to sellers of properties or businesses acquired by the Company or any Subsidiary, *provided* that the aggregate principal amount of all such Debt shall not exceed \$5,000,000 at any time outstanding for the Company and all Subsidiaries;

(iii) Funded or Current Debt of the Company evidencing loans under the Credit Agreement dated as of September 28, 1964 between the Company and Bankers Trust Company, The