

denture free and clear of all liens and charges other than Permitted Encumbrances; and

(d) at such other times as the holders of 66 $\frac{2}{3}$ % in aggregate principal amount of the Bonds at the time outstanding may request, a supplemental indenture with respect to any such property acquired by the Company on or before the date specified in such request and not theretofore expressly subjected to the lien of this Indenture by any previous supplemental indenture.

The Company will cause this Indenture and each such supplemental indenture to be filed and recorded as a mortgage of real or personal property, or both, as the case may require, in such manner and in such places, and will take such other action, if any, as in the Opinion of Counsel may be required by any present or future law or laws in order to perfect the lien of this Indenture and of such supplemental indentures.

SECTION 5.05. *Further Assurances.* The Company will do, execute, acknowledge and deliver, or cause to be done, executed, acknowledged and delivered, all and every such further acts, deeds, financing statements, conveyances, mortgages, assignments, transfers and assurances as the Trustees reasonably may require for the better assuring, conveying, mortgaging, assigning, transferring and confirming unto the Trustees all and singular the Trust Estate, as now or hereafter constituted.

SECTION 5.06. *General Covenants of the Company.* The Company will:

(a) if so requested at any time or from time to time in writing by the holders of at least 66 $\frac{2}{3}$ % in aggregate principal amount of the Bonds at the time outstanding, subject to the lien hereof, by instruments in form and substance satisfactory to the Trustee, any or all of the leases which are subject to the restrictions set forth in Division F of Section 5.10;

(b) cause to be paid and discharged all lawful taxes, assessments and governmental charges or levies imposed upon the Company or any Subsidiary or upon the income or profits of