

amended by any supplemental indenture or indentures. The term "supplemental indenture" or "indenture supplemental hereto" shall mean any indenture hereafter duly authorized and entered into between the Company and the Trustees in accordance with the provisions of this Indenture.

All references herein to "Articles", "Sections" and other subdivisions are to the corresponding Articles, Sections or subdivisions of this Indenture, and the words "herein", "hereof", "hereunder" and other words of similar import refer to this Indenture as a whole and not to any particular Article, Section or subdivision hereof.

*Lien:*

The term "Lien" shall mean any mortgage, pledge, security interest, encumbrance, lien or charge of any kind (including any conditional sale or other title retention agreement, any lease in the nature thereof, and the filing of or agreement to give any financing statement under the Uniform Commercial Code of any jurisdiction).

*Lien of the Indenture:*

The terms "lien hereof" or "lien of the Indenture" or "lien of this Indenture" shall mean the lien created by these presents (including the after-acquired property clauses hereof), or created by any subsequent conveyance to the Trustees hereunder (whether made by the Company or any other Person) or otherwise created, covering any property which is a part of the security held by the Trustees for the benefit of the Bonds outstanding hereunder.

*Millhaven:*

The term "Millhaven" shall mean Millhaven Fibres Limited, a Canadian corporation, and shall also include its successors and assigns.

*Mortgaged Property:*

The terms "Mortgaged Property" or "Trust Estate" shall mean as of any particular time the property which at said time is covered or intended to be covered by the lien of this Indenture, including, without limitation, all right, title and interest of the Trustees in, to and